

LAWYERS PROFESSIONAL LIABILITY PRELIMINARY PREMIUM INDICATION WORKSHEET

Firm Name: _____
 Address: _____ City: _____ State: _____
 Phone: _____ Fax: _____

Law Firm Information

Establishment Date: _____
 Number of Support Staff: _____ Of Counsel _____
Number of Attorneys, IC's, OC's & Years with the firm
 (Exclude "Of Counsel" working < 20 hrs/week)

<u>Years with firm</u>	<u>Number of attorneys</u>
5+ years	_____
4 years	_____
3 years	_____
2 years	_____
1 year	_____
< than 6 months	_____

Number of attorneys participating in CLE during the past twelve months? _____
 Firm's estimated annual gross income? _____
 Single client annual gross revenues > 50%? **Y**__ **N**__

Internal Controls

Do you maintain a Docket Control System with at least two independent date controls? **Y**__ **N**__
 Is a Conflict of Interest System maintained? **Y**__ **N**__
 Are engagement and non-engagement letters used on a regular basis? **Y**__ **N**__

Current Insurance

Carrier: _____
 Limits & Deductible: _____
 Premium: _____
 Retroactive/Prior Acts Date: _____
 Policy Term: _____
 Date of first continuous claims-made coverage: _____

Claim History

Are you aware of any claims against your firm or any incidents that could result in a claim against your firm within the past five years? **Y**__ **N**__ If "YES", how many? _____ Please provide specific details of each, including a description of the allegations, current reserve and/or indemnity paid, expenses paid, etc.
 Has any member of the applicant firm been refused admission to practice, disbarred, suspended, reprimanded, sanctioned, or held in contempt by the court administrative agency or regulatory body? **Y**__ **N**__ If "YES", please provide details.

Area of Practice Percentages (percentages must total 100%)

Administration	%	Divorce	%	Public Utilities	%
Admiralty/Maritime	%	Family Law (all other)	%	Real Estate/Commercial	%
Antitrust/Trade Regulation	%	Employee Benefits	%	Real Estate/Residential	%
Arbitration/Mediation	%	Entertainment/Sports	%	School Law	%
Banking/Financial Institutions	%	Environmental	%	Securities	%
Bankruptcy	%	Foreign/International	%	Social Security/Elder Law	%
BI/PI Defense	%	Healthcare	%	Tax/Corporate	%
BI/PI Plaintiff	%	Insurance	%	Tax/Individual	%
Civil Rights/Discrimination	%	Investments/Money Mgmt	%	Water Rights	%
Collection/Repossession	%	Labor Law/Management	%	Wills/Estate Planning/Probate	%
Communication/FCC	%	Labor Law/Union	%	Work Comp/Defense	%
Copyright/Trademark	%	Mergers & Acquisitions	%	Work Comp/Plaintiff	%
Corporate-Formation	%	Municipal	%	Other (describe):	
Corporate-General	%	Oil/Gas/Minerals	%		%
Criminal	%	Patent	%		%
				TOTAL:	100%

When completed, please fax to (818) 343-4075 or e-mail to: info@securenetinsurance.com



CA, AZ, NV

Our Business Is

To Protect Your Business

1-800-723-5003